



July 16, 2025

Broadleaf Co., Ltd.
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(Code No.: 3673 Prime Market of the Tokyo Stock Exchange)

Notice of Revisions to Consolidated Earnings Forecasts for the first six months of the fiscal year

Broadleaf Co., Ltd. (“the Company”) hereby announces that, in light of recent performance, it has revised its consolidated earnings forecast for the first six months of fiscal year ending December 31, 2025 (from January 1, 2025 to June 30, 2025) originally announced on May 14, 2025, as follows.

1. Revisions to consolidated earnings forecasts for the first six months of the fiscal year ending December 31, 2025 (from January 1, 2025 to June 30, 2025)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of the parent	Basic earnings per share
Previous forecast (A) (Announced on May 14, 2025)	Millions of yen 9,600	Millions of yen 550	Millions of yen 450	Millions of yen 300	Yen 3.34
Revised forecast (B)	9,860	760	560	370	4.12
Change (B-A)	+260	+210	+110	+70	-
Percentage change (%)	+2.7%	+38.2%	+24.4%	+23.3%	-
(Reference) Result for the first six months of the fiscal year ended December 31, 2024	8,421	-44	16	-14	-0.15

2. Reasons for the revisions

While the migration from packaged software to cloud-based software by existing customers has been progressing as planned, revenue is now expected to exceed the previously announced forecast. This is mainly due to stronger-than-expected demand for PC replacements driven by security enhancement needs, as well as solid sales of packaged software to customers in non-automotive industries.

The Company has promoted operational efficiency through the active use of generative AI. In addition, expenses related to enhancing the quality of cloud-based services—such as cybersecurity measures—are expected to be incurred primarily in the second half of the fiscal year.

As a result, operating profit, profit before tax, and profit attributable to owners of the parent for the second quarter (interim period) are expected to exceed the previously announced forecasts. It should be noted that profit before tax and profit attributable to owners of the parent reflect the expected recognition of an impairment loss on shares of affiliated companies.

Regarding the full-year consolidated earnings forecast for the fiscal year ending December 31, 2025 (from January 1, 2025 to December 31, 2025), the Company is currently examining the impact of the aforementioned factors on its performance in the second half. Should any revisions be deemed necessary, they will be disclosed promptly.

(NOTE) The above forecasts are based on information available at the time of publication of this document. Actual results may differ from the forecasts due to various factors in the future.